# DAVID MARLETT JD CPA

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## CV

## PROFESSOR AND LECTURER

## UNIVERSITY OF COLORADO LAW SCHOOL

 <u>AGENCY, PARTNERSHIPS, AND LLCS</u>
 2022 – Present Legal aspects and concerns of small businesses with special focus on agency and those formed as partnerships or limited liability companies. Includes formation, organization, capitalization and financing, operation, growth, and sale of businesses; and the respective roles, relationships, responsibilities, and motivations of the key parties involved. Focus is on analysis, strategy, negotiation, risk mitigation, and how the laws of agency impact other areas of law beyond the business context.

 <u>MARLETT OPTIONAL PRACTICUM</u> 2020 – Present Open to all law students, this casual practicum meets bi-weekly to discuss actual matters/cases/situations from my eclectic career. Designed to challenge students to evaluate the practical/ethical ramifications of the actions of attorneys in similar situations.

## PEPPERDINE UNIVERSITY, CARUSO SCHOOL OF LAW

 <u>BANKING LAW (and Practice-Oriented Writing)</u> 2021 The history of banking and financial institutions, with emphasis on the regulation of banks. Includes the 2008 crisis and reforms, the application of new technologies including blockchain and cryptocurrency, and solutions for mitigating the growing wealth divides. Students write a publishable white paper.

<u>COMMUNITY PROPERTY LAW</u> 2020 – 2021
 California community property, focusing on property relations between husband and wife, and domestic partners, during marriage and at its termination by divorce or death.

### CHAPMAN UNIVERSITY, FOWLER SCHOOL OF LAW

- <u>ENTREPRENEURSHIP LAW (and Practice-Oriented Writing)</u> 2022
   The process, players, documentation, rules, and regulations governing the launching and financing of business entities. Focuses on analysis, negotiation, legal writing, and client representation through practical scenarios. Students design and complete negotiations/documentation for the formation of two companies in different industries.
- <u>CIVIL LITIGATION NARRATIVE AND STRATEGY (and Practice-Oriented Writing)</u> 2022
   Civil litigation is examined from a practice perspective, with emphasis on narrative and strategy. Students work in teams and individually to draft and answer complaints, create discovery plans, draft trial briefs, and argue their cases. In addition, client interviewing, mediation, settlement, and trial strategies are discussed, with particular focus given to the power of well-crafted and managed narrative.

Boulder, CO

Malibu, CA

Orange, CA

## MERGERS & ACQUISITIONS (and Practice-Oriented Writing)

The process, players, documentation, rules, and regulations governing the purchase, sale, and combination of business entities. Focuses on various practical aspects of acquisition strategies, negotiations, and document provisions. Students design and complete negotiations/documentation for the mock merger of two complex companies.

**BUSINESS PLANNING** (and Practice-Oriented Writing) 2021 - 2022 The formation, organization, operation, growth, and sale of businesses of various structures; and the respective roles, relationships, responsibilities, liability exposures, and motivations of all the key parties involved. Focuses on analysis, negotiation, legal writing, and client representation through practical scenarios. Students design and complete negotiations/documentation for the formation of two companies in different industries.

## **TEXAS A&M UNIVERSITY SCHOOL OF LAW**

PROPERTY AND TRANSACTIONS (remote) 2022 – Present An overview of the possession and ownership of land and the incidental rights contained in such ownership and property transactions, including common-law concepts of estates and concurrent ownerships; landlords and tenants; easements and licenses; contracts for sale; transfers of title by deed; brokers; recording systems and title insurance; mortgages; airspace and water concerns; trespass and nuisance; and land use regulations including zoning and urban planning.

<u>CONTRACTS AND STRATETIES</u> (remote) 2020 – Present Formation and enforceability of contracts, terms and interpretation, performance and breach, and remedies. Covers the Restatement (Second) of Contracts under the Uniform Commercial Code and the United Nations Convention on the International Sale of Goods.

## CALIFORNIA STATE UNIVERSITY – NORTHRIDGE

- MEDIA LAW MASTER'S PROGRAM (remote) 2022 – Present I serve on a select committee of five professors designing the University's upcoming Master's Degree program for Entertainment Media Management which will commence in Fall, 2023. Beyond the core parameters and features of the program, my focus is on developing legal-emphasis courses including Media Contracts, Copyrights, and Media Regulations. I will teach one or more of those courses.
- MEDIA LAW (remote)

Legal and social controls in the regulation of electronic media, including broadcasting, cable television, common carriers, and communication satellites. Examination of regulatory efforts of federal agencies, controlling influences of public interest groups, and the electronic media industry. Terrific course with strong student evaluations.

IMPROVING EQUITY FOR OUR DIVERSE STUDENT POPULATION – MCCAMC FLC 2018 - 2019 Part of select cohort of six CSUN/CTVA faculty members investigating pedagogical methods for faculty to increase student fulfillment and create more equitable outcomes for students, including applying evidence-based practices that close gaps in graduation outcomes among ethnic minority students.

#### MEDIA AND THE CLIENT

Intensive client-relations course that I designed from scratch and taught, taking students through the media client service process including design, pitch, and pricing.

Northridge, CA

#### 2018 – Present

#### 2018

## 2021

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#### IMMERSIVE STORYTELLING

Capstone course in the design and presentation of interactive installations for museums, utilizing immersive storytelling while meeting the objectives/mission of the museum. Designed class from scratch in coordination of Los Angeles's Natural History Museum.

## SAMPLES OF COURSES AND LECTURES AT OTHER INSTITUTIONS

•	<u>Business Law Curriculum</u> Consulting online exam prep company regarding Business Law	<i>I</i> .	2019
•	<u>New Cinema: Writing/Directing Immersive Storytelling</u> Designed and lead this first-ever, comprehensive workshop	Los Angeles, CA	2016
•	Aspen Bootcamp: Screen/Series Writing Designed and led this workshop covering hands-on story/scrip	Aspen, CO t creation.	2016
•	<u>Business Law</u> Colorado Mountain College	Aspen, CO	2016
•	<u>The Rise of Immersive Storytelling</u> University of Southern California, School of Cinematic Arts	Los Angeles, CA	2015
•	<u>Crowdfunding</u> University of Texas—School of Arts, Technology & Emerging C	Dallas, TX Communications	2014 – 2015
•	<u>American Government</u> Collin College	Dallas, TX	2002 – 2005

## PROFESSIONAL — LEGAL AND OTHER

SKYVIEW CAPITALSpecial Legal CounselLos Angeles, CA2019 – 2020Advised this growing venture capital firm. Emphasis: strategic acquisitions, contact negotiations, due diligence,<br/>forensic analysis, project development, and valuation.Contact negotiations, due diligence,<br/>to a contact negotiations, due diligence,<br/>to a contact negotiation.

OMNI MAGAZINEManaging EditorLos Angeles, CA2016 - 2017Led launch of new OMNI magazine, coordinated with full editorial and art team. Wrote and edited, and workedclosely with art team on design, themes, and overall aesthetics of the publication.control of the publication.

BLUERUN MEDIAWriter/Director/ProducerLos Angeles, CA1997 - 2020Developing, writing, and producing numerous narrative fiction projects in film, theater, and novel formats.Produced, wrote, and directed world's first VR (360°) feature film.

STORYSHIPConsultantLos Angeles, CA2016 – 2017Collaboration of writers, actors, and producers focused on advancing the craft of storytelling.2016 – 2017

<u>INVESTVR</u> Consultant Consultant Los Angeles, CA 2016 – 2017 Consultant regarding the financing of new media content.

2018

#### NATIONAL CROWDFUNDING ASSOCIATION

Founder, Board Member, and Executive DirectorWashington, DC2012 – 2016Founded national non-profit organization serving the crowdfunding industry. Led and helped create the<br/>crowdfunding movement in the United States and globally, with special focus on equity crowdfunding.2012 – 2016

- Clinton Global Initiative—Invitee and Speaker
- Member: Securities and Exchange Commission—Forum on Small Business Capital
- Member: National Small Business Association—Economic Development Committee
- Member: Harvard Business School—New Venture Corporation
- Keynote speaker or panelist at over 30 crowdfunding conferences.

HARPER COLLINSConsultantNew York, NY2010 – 2011Consulted publisher on new media, transmedia, e-books, and other interactive publishing methods.

<u>ODYSSEY ENTERTAINMENT</u> Consultant Dallas, TX 2007 – 2009 Consulted film production company re: re-finance and leveraging leverage their library.

THE MARLETT GROUPAttorney/CPA/ConsultantDallas, TX1993 – 2009Corporate and private legal and financial consultant to for-profit and non-profit companies and individuals across<br/>an assortment of industries, with special emphasis in real estate, finance, oil and gas, media, and healthcare<br/>sectors, including complex negotiations, and international operations.Dallas, TX1993 – 2009

POTTER, MINTON, ROBERTS AND JONESAttorney/CPATyler, TX1991 – 1993Commercial practice—tax, real estate, environmental, corporate, and intellectual property law.

<u>UNITED WAY — DEAF ACTION CENTER</u> CFO/Consultant Dallas, TX 1987 – 1988 Managerial and financial consulting of this large service charity for the deaf, investigated fraud, integrated a comprehensive accounting system and directly managed a staff of ten.

ERNST & YOUNG, P.C.Senior AuditorDallas, TX1985 – 1987Conducted audits in diverse industries.Rapid advanced to Senior.

## YET-PUBLISHED WRITING — BOOK IN PROGRESS

#### CYRPTOCURRENCY AND THE MEDICIS

Anticipated Publishing: 2024

Blockchain-driven cryptocurrencies offer new opportunities to not only improve the efficiencies and security of transactions, but to create new trust, connections, and economic opportunities between individuals and enterprises across geo-political borders and socio-economic divides. In the fifteenth century, the Medici Bank not only utilized the gold florin and the silver piccioli, but also two non-physical "accounting" currencies (the soldo and the denaro, which were not physical coins at that time) to improve the efficiency of their Bill of Exchange operations—that classic Tuscan merchant banking tool. This book will not only explore how the Medici's utilized these non-physical currencies, but also the similarities between and implications of the 15<sup>th</sup> century cultural backlash against intangible coins and the modern cultural mistrust of cryptocurrency. Further, a comparison is made of the various social, economic, and cultural benefits provided by both the Medici accounting currencies and modern cryptocurrencies.

## PUBLISHED WRITING — BOOKS AND OTHER

See DavidMarlett.com

#### AMERICAN RED — Based on the Extraordinary True Story

A Historical Trial Novel StoryPlant Press (post-HarperCollins imprint) 2019 (Pub) Based on the extraordinary true story of one of the deadliest domestic terrorists in American history and the detectives, lawyers, spies, and lovers who brought him down.

"With a gripping story and unforgettable characters, Marlett breathes new life into one of the most fascinating chapters in American history. American Red captures a country in transition, lurching into modernity, as its heroes and villains—lawyers, hitmen, spies, politicians, union bosses, and captains of industry—battle for the upper hand."

- Adam Benforado, New York Times bestselling author of Unfair: The New Science of Criminal Injustice

"Amazing storytelling. David Marlett expertly creates a time and place so real that you can't help but be taken in and enthralled by this most American of stories; the legal thriller. Add in the politics and the people, a deeply drawn cast of characters from lawmen to lawyers, and you have a page turner that holds you until the last train out."

— Michael Connelly, #1 New York Times bestselling author of the Bosch series

#### FORTUNATE SON — A Novel of the Greatest Trial in Irish History National Bestseller

A Historical Trial NovelStoryPlant Press (post-HarperCollins imprint)2014 (Pub)This bestselling novel rose to #2 in Historical Fiction Novels, and #3 in All Literature and Fiction on Amazon. Ittells the story of a young Irish indentured servant who, in 1743, brought about the largest and most expensivetrial in the history of the British courts at that time.

"A masterful blend of historical fact and detail, of adventure and peril and courtroom drama. This rousing murder-mystery adventure that was the life of James Annesley and his battle to reclaim his stolen heritage in the precedent setting case of Annesley v Anglesea, also gives us the story of the first Kennedys in America."

- Vincent Bugliosi, #1 New York Times Bestselling Author of Helter Skelter

THE VIRTUAL REALITY OF JOHN CARMACK Feature story on John Carmack, his work with Oculus, and the	D Magazine	Sep 2015		
reature story on John Carnack, his work with Oculus, and the	nse of the Woblie VR/AR industry.			
CROWDFUNDING ART, SCIENCE AND TECHNOLOGY	Leonardo	Aug 2015		
Survey of the Burgeoning New Landscape. Leonardo. 48. 104-105.10.1162/LEON_a_00813				
MARLETT & ME	Moviemaker Magazine	2009 – 2010		
Column covering my experiences writing and attempting to finance feature films.				
	Disting Deads World	2010 2011		
TABLET TO TABLET	Digital Book World	2010 – 2011		

Column examining the rise of new storytelling in the digital age.

## NEW AND TRADITIONAL MEDIA

See DavidMarlett.com

#### MANSLAUGHTER — An Experiment in Theatrical VR

World's First VR (360°) Feature Film (2015)

Writer/Director

Invented storytelling techniques for the fully immersed space. Worked in collaboration and consultation with industry leaders including Oculus and Samsung, and faculty and graduate students at the University of Texas and Emerson College.

"Behold: Unique and Innovative! Filmmaker and director David Marlett should rename himself 'genre maker' as he has successfully created a whole new genre of film with MansLaughter." — Fast Company

#### **BLUE HIGHWAY**

Mixed Media (Film/Stage) (pre-production) Writer/Director Working with an award-winning producer, this project was put on its feet on Broadway in 2013.

#### NEW MEDIA — SAMPLES OF NUMEROUS CONFERENCE PRESENTATIONS

Over 45 conference presentations and speaking engagements (keynote and panelist) in the areas of immersive storytelling, screenwriting, story design, film finance, and crowdfunding for film, from 2009 to 2017, including the following:

<ul> <li>New Media Storytelling LA Comicon (Panelist)</li> </ul>	Los Angeles, CA	2017
<ul> <li>Business Reality for Creatives: Lawyers, Agents, and Unions Digital Hollywood—The Immersive Experience (Speaker)</li> </ul>	Los Angeles, CA	2016
<ul> <li>The Rise of Immersive New Media Storytelling Beijing Film Academy (Keynote)</li> </ul>	Beijing, China	2016
<ul> <li>The New Medium of Storytelling TV of Tomorrow</li> </ul>	San Francisco, CA	2015
<ul> <li>The Immersive Story USC, School of Cinematic Arts</li> </ul>	Los Angeles, CA	2014

#### GENERAL — COMMUNITY LEADERSHIP

BUILDING & STANDARDS COMMISSIONDallas, TX2005 – 2015Chairman of the Board.Adjudicated conflicts between citizens and the municipality regarding building and<br/>property disputes, land use issues, zoning, and other matters.Dallas, TX2005 – 2015

<u>COMMUNITY AND ORGANIZATIONAL BOARDS</u> Dallas, TX 1994 – 2015 Served on boards of and/or was consultant to various civic and non-profit organizations, including leading and fundraising for theaters, arts festivals, and the youth programs.

#### EDUCATION — HIGHER EDUCATION AND PROFICIENCIES

<u>18 hrs toward PhD – Immersive Storytelling</u> University of Texas-Dallas—School of Art, Technology, and Emerging C Advisor: Dr. Mihai Nadin, Professor of Computer Science and Interactiv		2016 – 2017
<u>J.D. – LAW (Emphasis: Business and Environmental Law)</u> University of Texas—School of Law Emphasis: Entrepreneurial and Environmental Law (top 25%) Member: Texas Environmental Law Journal - Associate Editor	Austin, TX	1989 – 1991
<u>B.B.A. – Triple Major: Economics, Finance, and Accounting</u> Texas Tech University First in university history to earn all three majors in four years.	Lubbock, TX Phi Kappa Phi	1981 – 1985

#### SOFTWARE PROFICIENCIES

Canvas, Courses, Adobe Creative Suite, Office Suite, Google Suite, Final Draft, and others.