

Curriculum Vita

Paul E. Washington

Transaction Experience

- Closed over 40 transactions involving venture capital financings, mergers and acquisitions during an 10 year career totaling approximately \$500 million in aggregate value
- Extensive experience in mergers and acquisitions (M&A), including advising companies on structuring, negotiating and closing M&A transactions and corporate liquidations and dissolutions
- Investment banking services, including valuations, structuring and negotiating financing transactions

Professional Highlights

- Current president of LJS Holdings LLC, an international investment banking firm that specializes in advising companies involved in mergers, acquisitions and corporate liquidations and dissolutions
- Current Managing Director of TPW Investments LLC, a leverage buyout firm that is focused on acquiring profitable, middle market companies in various industries
- Adjunct professor at the University of Colorado School of Law in Boulder, Colorado
- Formerly, an attorney in the corporate law group of Hogan & Hartson, specializing in mergers, acquisitions, venture financings and securities

Personal Accomplishments

- Member of the Colorado and California Bar Associations
- Appointed to the Colorado State Securities Board in 1999
- President of the U.C. Berkeley's graduate student body in 1996

Educational Background

• Law degree and finance degree from the University of California at Berkeley